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**FINET GROUP LIMITED**  
**財華社集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8317)**

**POLL RESULT**  
**OF THE SPECIAL GENERAL MEETING**  
**HELD ON 5 NOVEMBER 2015**

The Board is pleased to announce that the ordinary resolution set out in the Notice of SGM was duly passed by the Independent Shareholders by way of poll at the SGM held on 5 November 2015.

Reference is made to the notice (the “**Notice of SGM**”) of special general meeting (the “**SGM**”) of the Company and the circular (the “**Circular**”) of the Company dated 14 October 2015 in relation to, among other things, the Subscription. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Circular.

**POLL RESULT OF THE SGM**

The Board is pleased to announce that the ordinary resolution as set out in the Notice of SGM (the “**Resolution**”) was duly passed by the Independent Shareholders by way of poll at the SGM.

The poll result in respect of the Resolution was as follow:

Ordinary Resolution (Note 1)		Number of Shares Voted (Approximate %)	
		For	Against
1	<p>(a) to approve, ratify and confirm the Subscription Agreement and the transactions contemplated thereunder;</p> <p>(b) to approve, ratify and confirm the creation and issue by the Company of the Convertible Bonds of an aggregate principal amount of HK\$69,696,000 to the Subscriber in accordance with the terms and conditions as set out in the Subscription Agreement and the instrument constituting the Convertible Bonds;</p> <p>(c) to grant the directors of the Company a specific mandate to exercise powers of the Company to allot and issue such number of shares of the Company as may be required to be allotted and issued upon exercise of the conversion rights attaching to the Convertible Bonds; and</p> <p>(d) any one director of the Company or, if the affixation of the common seal of the Company is necessary, in accordance with the articles of association of the Company, be and is hereby authorised for and on behalf of the Company to approve and execute all documents, instruments and agreements and to do all such acts or things deemed by him to be incidental to, ancillary to or in connection with the matters contemplated in or relating to the Subscription, the issue of the Convertible Bonds, the issue of the Conversion Shares and transactions contemplated thereunder and completion thereof as he may consider necessary, desirable or expedient.</p>	89,022,353 (59.65%)	60,209,600 (40.35%)

*Note 1:* Please refer to the full text of the ordinary resolution as set out in the Notice of SGM for details.

As at the date of the SGM, the total number of issued shares of the Company was 465,418,880 Shares. Ms. Lo Yuk Yee indirectly holds 100% shareholding of the Subscriber and is a controlling Shareholder of the Company, holding 278,439,784 Shares, representing approximately 59.83% of the total issued shares of the Company as at the date of the SGM. Further, Ms. Lo Yuk Yee is the chairman and an executive Director of the Company. Accordingly, the Subscriber and Ms. Lo Yuk Yee are connected persons of the Company under the GEM Listing Rules and are considered to have material interest in the Subscription.

In accordance with the GEM Listing Rules and as disclosed in the Circular, Ms. Lo and her respective associates have abstained from voting on the Resolution at the SGM.

Save for the above, there were no restrictions on any Shareholders to attend and cast their votes only against the Resolution or to abstain from voting on the Resolution at the SGM as set out in Rule 17.47A of the GEM Listing Rules. No Shareholders had stated his/its intention in the Circular to vote against or abstain from voting on the Resolution at the SGM.

Accordingly, the total number of Shares entitling the Independent Shareholders to vote for or against the Resolution was 186,979,096 Shares, representing approximately 40.17% of the issued Share capital of the Company.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company.

Computershare Hong Kong Investor Services Limited was appointed to act as the scrutineer for the vote-taking at the SGM.

By Order of the Board

**Lo Yuk Yee**

*Chairman and Executive Director*

Hong Kong, 5 November 2015

*As at the date of this announcement, the executive Directors are Ms. Lo Yuk Yee, Mr. Chow Wing Chau and Mr. Yiu Wing Hei, and the independent non-executive Directors are Mr. Wong Wai Kin, Mr. Siu Siu Ling, Robert and Mr. Leung Chi Hung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there and no other matter the omission of which would make any statement herein or this announcement misleading or deceptive.*

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